**INTEREST RATES MARKET NOTICE**

**Date: 13 October 2017**

**Subject:** Tap Issue

***(ABSA BANK LIMITED –“ABFN16”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED,** with effect from 17 October 2017.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R430,000,000.00

**Total Amount Following Tap Issue** R 1,019,000,000.00

**Bond Code** ABFN16

**Nominal Issued** R 430,000,000.00

**Issue Price** 102.410063%

**Coupon** 8.708% (3 Month JIBAR as at 11 August 2017 of 7.058% plus 165 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 November 2022

**Books Close Date(s)** 1 February, 1 May, 1 August, 1 November

**Interest Payment Date(s)** 11 February, 11 May, 11 August, 11 November

**Last Day to Register** By 17:00 on31 January, 30 April, 31 July, 31 October

**Issue Date** 17 October 2017

**Date Convention** Modified Following

**Interest Commencement Date** 11 August 2017

**First Interest Date** 11 February 2016

**ISIN No.** ZAG000130964

**Additional Information** Unsubordinated Unsecured Floating Rate Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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